

**A. For Equity Issues**

Sr. No.	Name of the issue:	LAXMI GOLDORNA HOUSE LIMITED		
1	Type of issue	Initial Public Offering (IPO) on NSE EMERGE		
2	Issue size	828.00 Lakhs		
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.		
4	Subscription level (number of times)*	1.068 times		
	As per finalised Basis of Allotment minutes.			
	*Total Number of Shares applied in valid application in each category are only considered.			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue	Nil		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue ( Listed on April 16, 2020)	Nil		
	(iii) at the end of 31st March,2021	Nil		
	(iv) at the end of 31st March, 2022	Nil		
	(iv) at the end of 331st March, 2023	NIL		
	Source: NSE			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(Rs. in lakhs)			
	Parameters	1st FY( March 31, 2021)	2nd FY (March 31, 2022)	3rd FY (March 31, 2023)
	Income from operations	7,658.67	5,987.95	6,087.58
	Net Profit for the period	12.11	12.59	39.64
	Paid-up equity share capital	2,087.19	2,087.19	2,087.19
	Reserves excluding revaluation reserves	1,045.72	1,058.31	1,097.88
	Since the company's share were listed on April 16, 2020, we are considering March 31, 2021 as the 1st Financial Year.			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(iii) at the end of 31st March,2021	Not Frequently traded		
	(iv) at the end of 31st March, 2022	Not Frequently traded		
	(iv) at the end of 31st March, 2023	Frequently traded		
	Source: NSE (Based on Free Float equity shares)			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 31st March,2021	No change		
	(ii) at the end of 31st March,2022	No Change		

(iii) at the end of 31st March,2023	1.Appointed Mr. Preet D Kuriya [DIN: 09813390] as Additional Independent Director of the Company for a period of Five (5) years (Event date:05-12-2022 ) 2. Re-appointment of Niravbhai Arvindbhai Shah (DIN: 07868247) as Independent Director of the Company for a period of Five (5) years (Event date:30-09-2022 ) 3. Re-appointment of Manish Mahendrabhai Jain (DIN: 07871644) as Independent Director of the Company for a period of Five (5) years (Event date:30-09-2022 ) 4. Re-appointment of Jugal Rajendrakumar Dave as Independent Director of the Company for a period of Five (5) years (Event date:30-09-2022 ) 5. Re-appointed Jayesh Chinubhai Shah [DIN: 02479665] as Managing Director of the Company for a period of Five (5) years. (Event date:05-12-2022 ) 6. Re-appointed Rupalben Jayeshkumar Shah [DIN: 02479662] as Whole Time Director of the Company for a period of Five (5) years. (Event date:05-12-2022 ) 7.
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9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) as disclosed in the offer document^	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	NA	NA	NA

10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In Lakhs)		
	(i) as disclosed in the offer document: Proposed Schedule of Implementation	Amount to be deployed and utilized in F.Y. 2020-21: To Meet Working Capital Requirement of Rs. 700.00 Lakhs General Corporate Purpose of Rs. 88.00 Lakhs Public Issue Expenses of Rs. 40.00 Lakhs	
	(ii) Actual utilization	To Meet Working Capital Requirement of Rs. 700.00 Lakhs General Corporate Purpose of Rs. 88.00 Lakhs Issue Expenses of Rs. 40.00 Lakhs	Public
	(iii) Reasons for deviation, if any:	NA	
Source: Statement of Deviation under Regulation 32(8) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 filed on April 17,2023 for the half year ended on march 31,2023			

11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 100 Crores
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12 Price- related data

Issue price (Rs):	Rs. 15/-
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Price parameters	At close of listing day (16.04.2020)	At close of 30th calendar day (15.05.2020) from listing day*	At close of 90th calendar day(15.07.2020) from listing day**	As at the end of 1st FY after the listing of the issue (26.03.2021)			As at the end of 2nd FY after the listing of the issue (23.03.2022)			As at the end of 3rd FY after the listing of the issue (31.03.2023)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	15.00	15.05	16.10	16.25	21.50	12.50	14.20	16.35	14.00	26.50	26.50	14.50

<b>Index (of the Designated Stock Exchange): NSE Nifty</b>	14617.85	9251.50	10167.45	14507.30	14690.70	8253.80	17245.65	17464.75	14867.35	17359.75	18887.60	15183.40
<b>Sectorial Index# (SME IPO)</b>												
# NSE does not have any sectorial index for Gems Jewellery And Watches Industry, hence data for Nse Nifty Data has been provided here.												
<b>Source: NSE</b>												
*30th calendar day has been taken as listing date plus 29 calendar days.												
** 90th calendar day has been taken as listing date plus 89 calendar days.												

**Note:** 1. Where the 30th day / 90th day / March 31 of a particular year falls on a NSE trading holiday, the immediately previous trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered and accordingly corresponding data of NSE Sensex and SME IPO is mentioned in the table above. in case there is no trading on previous trading day then day when trading took place is considered.

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<b>Basis for Issue Price and Comparison with Peer Group &amp; Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)</b>	N.A
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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY 2020-21	At the end of 2nd FY 2021-22	At the end of 3rd FY 2022-23
EPS (Basic & before Extraordinary Items )	<b>Issuer: Laxmi Goldorna House Limited</b>	0.44	0.06	0.06	0.19
	<b>Peer Group:</b>				
	Vaibhav Global Limited	45.8	2.89	7.89	6.08
	Narbada Gems and Jewellery Limited	1.2	1.68	2.15	1.72
	<b>Industry Avg:</b>	<b>23.50</b>	<b>2.18</b>	<b>4.78</b>	<b>3.90</b>
P/E	<b>Issuer: Laxmi Goldorna House Limited</b>	34.46	270.83	236.67	139.47
	<b>Peer Group:</b>				
	Vaibhav Global Limited	15.7	1329.37	47.4	44.87
	Narbada Gems and Jewellery Limited	33.4	16.9	22.24	25.38
	<b>Industry Avg:</b>	<b>24.55</b>	<b>673.14</b>	<b>34.82</b>	<b>35.13</b>
RONW (%)	<b>Issuer: Laxmi Goldorna House Limited</b>	2.93%	0.38%	0.40%	1.24
	<b>Peer Group:</b>				
	Vaibhav Global Limited	24.20%	8.85%	22.10%	16.32
	Narbada Gems and Jewellery Limited	11.00%	6.78%	9.46%	7.97
	<b>Industry Avg:</b>	<b>17.60%</b>	<b>7.81%</b>	<b>15.78%</b>	12.15
NAV per share based on balance sheet	<b>Issuer: Laxmi Goldorna House Limited</b>	14.86	15.01	15.07	15.26
	<b>Peer Group:</b>				
	Vaibhav Global Limited	115.5	162.7	35.6	37.1
	Narbada Gems and Jewellery Limited	14.6	16.92	20.69	21.05
	<b>Industry Avg:</b>	<b>65.05</b>	91.21	<b>28.14</b>	29.08

\*Source: Prospectus dated : March 11, 2020 and based on restated summary statement FY 2020-21 and for peer group data from Annual Report of FY 2020-21 and prospectus is taken.

Note : Industry average has been calculated by taking the average of peer group companies. In the present case, Two peer group company is taken into consideration therefore the ratio of industry average are considered same as of peer group company.

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<b>Any other material information</b>	Nil
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**Note:** Since the company's share were listed on April 16, 2020, we are considering March 31, 2021 as the 1st Financial Year.