

ONLINE ACCOUNT OPENING

ONLINE DEMAT AND TRADING ACCOUNT OPENING PROCESS

Note-This Process Only For Individual Client.

This Process Is Aadhar OTP base If you Not Registered Mobile number In Aadhar Please Visit Near Uidai Center or Offline Mode Account Opening Process For Offline Mode Please Collect The Physical Form in our Office A-701/702, Samudra Complex, Nr. Girish Cold drinks Navrangpura , Ahmedabad 380009 Open the site on your browser
 <u>https://ekyc.beelinebroking.</u>
 <u>com</u>

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Documents List

- Pan
- Address proof
- Income Proof (If You Select The Derivatives And Commodities-Letest 6TH Months Bank Statements, Latest Itr copy)
- Cheque
- Signature Photo(on Blank White Paper)
- PhotoGraph
- (Please Note: Pan,Aadhar,Cheque also Required Original Photo)

- <u>Required Basic Details During The</u> <u>Ekyc Process:</u>
- Mobile Number
- Email Id
- Mother Name
- Occupation
- Annual Income
- Nominiee Details



*Pop-ups and Redirects

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• Enter Your Mobile Number

- Enter Your Email Id
- Create Password
- Click The Verify Button

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	Create Password [®] :
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Design and Developed By IT HUB TECH.

- Enter The Mobile OTP
- **Enter The Email OTP**
- Enter The Validate Button

Two Layer Account Opening

- Digilocker(Pan,Aadhar Fatched By Digilocker)
- Kra Based Account Opening



Digilocker Base A/c Opening

- Plaese Click The Terms And Click The Authenticate Aadhar
- Enter The Aadhar Number And Click The Next Button

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Regular Account Opening

STEP-1 PAN VERIFICATION

- Enter The Name As Per Pan
- Enter The Pan Number
- Enter The Date Of Birth(DD/MM/YYY)
- Click The Verify&Next Button)

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STEP-2 BASIC DETAILS

- Enter The Gender, Marital Status
- Enter the Father/Spouse Name
- Enter The Mother name
- Select The Mobile, Email Relation
- Partner Code(Introducer Code)
- Click The Next Button

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STEP-2 ADDRESS DETAILS

- Fill The Address Details
- Correspondence Address &Permanent Address Are Same Please Tick And Click The Next Button

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STEP-2 PERSONAL DETAILS

• Enter The Annual Income(in Rs.)Occupation

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- Enter The Trading Experience
- Enter The Place of Birth
- Enter The Country of Birth
- Click The Next Button

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STEP-2 NOMINATION

Do you wanted to add Nominee ?

If You wish To No Nomination Please select No And Click The Save & Next Button C

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If You Wish To Nomination Please Select the Yes option

- Fill The Nominiee Details
- Nominee Name, Relation, Id Proof Number, Address, Mobile Number, Date Of Birth.

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STEP-3 BANK DETAILS

- Select The Account Type ٠
- Enter The Ifsc Code •
- Enter The Bank Account Number •
- Enter Confirm Account Number •
- Click The Next Button •

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STEP-4 Plan Selection

- Select The Option Pay Offline
- Select The Scheme 876



STEP-4 Segment Selection

- Select The Segment In Which Have To trade
- If You Wish To Trade In Derivatives And Commodities
- Income Proof Compulsory Requried

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- Please click on clicking this link and capture live photo
- After capture live photo click on proceeded

STEP-5 Documents Upload

- Upload The Pan Photograph
- Upload Id Proof(if upload Aadhar In Address proof same Plaese Upload Aadhar in Id proof)
- Upload Address proof
- Income Proof (If You Select The Derivatives And Commodities)
- Upload The Cheque
- Upload The Signature Photo(on Blank White Paper)
- Select The Next Buton



STEP-5 Video Ipv

If you have a camera in your mobile or computer

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For any parties, Percenteral & CTV 6888, 4040 D @ PCC Educed instructing com

- Press The start Recording Button Read The Sentence Written In Front
- After Written The Sentence Stop Recording And • Click the Upload Button
- If Not Camera In Your Computer
- Please Press The Skip Ipv Option ٠
- Link Will Be Send Automatically In Your SMS ٠
- Do The Ipv Process In Your Mobile Phone

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Instruction for IPV - Click Record and Reste following - My name is and supported with the second and Reste following -	to open an account with Beeline Broking
START RECORDING STOP RECORDING	

STEP-5 Review

- Please Check The Your Inserted Documents And Details
- And Click The Next Button



Sign option

• Select The option Continue To Esign With Otp



Verification By Email Code(Digio)

- Proceed with Email Verification Code
- Click The Continue Button
- Enter Email Otp And Click The Submit Button
- Click The Sign Now Button



Nsdl E sign

- Please Read The Terms And Condition And Tick The Box
- And Enter The Aadhar Number And Click The Send Otp
- Enter The Aadhar Otp
- Click The Verify OTP



Esign Done

Press Ok Button Ekyc Process Done



QB

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Thank You

