

A. For Equity Issues

Sr. No.	Name of the issue:	MANGALAM WORLDWIDE LIMITED
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1	Type of issue	Initial Public Offering (IPO) on NSE EMERGE Platform
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2	Issue size	Rs. 6558.13 lakhs
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3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.
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4	Subscription level (number of times)*	1.15 times
	As per finalised Basis of Allotment minutes.	
	*Total Number of Shares applied in valid application in each category are only considered.	

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015	
	(i) allotment in the issue	Nil
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (Listed on July 11, 2022)	Nil
	(iii) at the end of 1st FY	Nil
	(iv) at the end of 2nd FY	will update on the end of 2nd FY
	(v) at the end of 3rd FY	will update on the end of 3rd FY
	Source: BSE	

6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
			(Rs. in lakhs)	
	Parameters	1st FY *	2nd FY (March 31, 2020)	3rd FY (March 31, 2021)
	Income from operations	64,448.48		
	Net Profit for the period	1,575.03	will update on the end of 2nd FY	will update on the end of 3rd FY
	Paid-up equity share capital	2,450.07	2nd FY	
	Reserves excluding revaluation reserves	10,319.94		
	Since the company's share were listed on July 11, 2022, we are considering March 31, 2023 as the 1st Financial Year.			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY	Frequently Traded
	(ii) at the end of 2nd FY	will update on the end of 2nd FY
	(iii) at the end of 3rd FY	will update on the end of 3rd FY
	Source: BSE (based on Free Float equity shares)	

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015	
	(i) at the end of 1st F.Y.	There is no change in Directors of the Company from disclosure in Offer Document.
	(ii) at the end of 2nd FY	will update on the end of 2nd FY
	(iii) at the end of 3rd FY	will update on the end of 3rd FY

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) as disclosed in the offer document ^	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	To be utilised in FY 2022-23 : 1) Net Incremental Working Capital Requirement Rs. 5200 Lakhs 2) General Corporate Purpose Rs. 1300 Lakhs	Up to March 31, 2023 : 1) Net Incremental Working Capital Requirement Rs. 5200 Lakhs 2) General Corporate Purpose Rs. 1300 Lakhs	Not Applicable
	^ Estimated utilization in FY 2022-23.		

10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In Lakhs)	
	(i) as disclosed in the offer document: Fund Requirements	1) Net Incremental Working Capital Rs. 5200 Lakhs 2) Public Issue Expenses Rs. 1300 Lakhs
	(ii) Actual utilization	1) Net Incremental Working Capital Rs. 5200 Lakhs 2) Public Issue Expenses Rs. 1300 Lakhs
	(iii) Reasons for deviation, if any:	
	Source: utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.	

11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 100 Crores
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12	Price- related data	
	Issue price (Rs):	Rs. 101/-

Price parameters	At close of listing day (11.07.2022)	At close of 30th calendar day (08.08.2022) from listing days*	At close of 90th calendar day(06.10.2022) from listing days**	As at the end of 1st FY after the listing of the issue (31.03.2023)		As at the end of 2nd FY after the listing of the issue (31.03.2024)		As at the end of 3rd FY after the listing of the issue (31.03.2025)	
				Closing price	High (during the FY)	Low (during the FY)	Closing price (as at 31.03.2020)	High (during the FY)	Low (during the FY)
Market Price (NSE)	102.55	116.90	116.00	107.00	120.90	101.00			
Index (of the Designated Stock Exchange): NSE Nifty	16,216.00	17,525.10	17,331.80	17,359.75	18,812.50	15,938.65	will update on the end of 2nd FY		
Sectorial Index# (NIFTY SME EMERGE)	4,518.90	4,925.18	5,617.42	6,163.13	7,126.38	4,471.45			

*30th calendar day has been taken as listing date plus 29 calendar days.

** 90th calendar day has been taken as listing date plus 89 calendar days.

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a NSE trading holiday, the immediately previous trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company , preceding trading day has been considered and accordingly corresponding data of NSE Nifty and SME IPO is mentioned in the table above. in case there is no trading on previous trading day then day when trading took place is considered.

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)	
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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY#	At the end of 2nd FY &	At the end of 3rd FY
EPS (Basic & before Extraordinary Items)	Issuer: MANGALAM WORLDWIDE LIMITED	9.20 (9.20)	6.92		
	Peer Group:				
	Shah Alloys Limited	41.47	Not Available	will update on the end of 2nd FY	will update on the end of 3rd FY
	India Steel Works Limited	Negative	Not Available		
	Industry Avg:	41.47	Not Available		
P/E	Issuer: MANGALAM WORLDWIDE LIMITED	10.97 (10.98)	15.46		
	Peer Group:				
	Shah Alloys Limited	1.84	Not Available	will update on the end of 2nd FY	will update on the end of 3rd FY
	India Steel Works Limited	Negative	Not Available		
	Industry Avg:	1.84	Not Available		
RONW (%)	Issuer: MANGALAM WORLDWIDE LIMITED	27.07% (27.06)	12.33%		
	Peer Group:				
	Shah Alloys Limited	375.44%	Not Available	will update on the end of 2nd FY	will update on the end of 3rd FY
	India Steel Works Limited	Negative	Not Available		
	Industry Avg:	3.75	Not Available		
	Issuer: MANGALAM WORLDWIDE LIMITED	25.25 (25.25)	27.17		

NAV per share based on balance sheet	Peer Group:			will update on the end of 2nd FY	will update on the end of 3rd FY
	Shah Alloys Limited	13.84	Not Available		
	India Steel Works Limited	3.4	Not Available		
	Industry Avg:	8.62	Not Available		
<p>*Source: Prospectus dated December 14, 2018 and based on restated summary statement for the year ended March 31, 2018 and for peer group data from Annual Report of FY 2017-18 is taken.</p> <p>#Source: Financial Results Published for FY 2018-19 and Market Price of stocks as at March 31st, 2019 is considered for computation of ratios. (Incase Market Price is not available as at March 31st, 2019 Market Price available on previous trading day is considered. @ PE Ratio of Jayatma Industries Limited and Pushpant Cotspin Limited is calculated based on closing price of respective shares as at March 19th, 2019 since price of shares were not available as at March 29th, 2019. In case trading data is not available on March 31, 2020 previous trading day where trading took place for respective scripts are considered.</p> <p>&Source: Financial Results Published for FY 2019-20 and Market Price of stocks as at March 31st, 2020 is considered for computation of ratios. (Incase Market Price is not available as at March 31st, 2020, Market Price available on previous trading day is considered. PE ratios of scrip is calculated based on Closing price on March 31, 2020. In case no trading data is available previous closing price is taken in to calculation</p> <p>\$ Formally Known as Santarum Spinners Limited</p> <p>Note : Industry average has been calculated by taking the average of peer group companies. Out of the Companies mentioned above table in peer group companies having positive data are only considered for calculation of Industry average.</p>					

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Any other material information	Nil
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Note: Since the company's share were listed on July 11, 2022, we are considering March 31, 2023 as the 1st Financial Year.