

A. For Equity Issues

Sr. No.	Name of the issue:		LAXMI GOLDORNA HOUSE LIMITED
1	Type of issue	Initial Public Offering (IPO) on BSE SME Platform	
2	Issue size	Rs. 828.00 lakhs	
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.	
4	Subscription level (number of times)*		1.068 times
	As per finalised Basis of Allotment minutes.		
	*Total Number of Shares applied in valid application in each category are only considered.		
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) allotment in the issue	Nil	
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (Listed on January 10, 2019)	Nil	
	(iii) at the end of 1st FY	Nil	
	(iv) at the end of 2nd FY	Nil	
	(v) at the end of 3rd FY	Will be updated after 3rd FY	
	Source: NSE		
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(Rs. in lakhs)		
	Parameters	1st FY *	2nd FY (March 31, 2022)
	Income from operations	7,658.67	5,987.95
	Net Profit for the period	12.11	12.59
	Paid-up equity share capital	2,087.19	2,087.19
	Reserves excluding revaluation reserves	1,046	1,058
	Since the company's share were listed on April 16, 2020, we are considering March 31, 2021 as the 1st Financial Year.		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
	(i) at the end of 1st FY	Frequently Traded	
	(ii) at the end of 2nd FY	Infrequently Traded	
	(iii) at the end of 3rd FY	Will be updated after 3rd FY	
	Source: NSE (Based on Free Float equity shares)		
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) at the end of 1st F.Y.	there was no change in the directorship of the Company	
	(ii) at the end of 2nd FY	there was no change in the directorship of the Company	
	(iii) at the end of 3rd FY	Will be updated after 3rd FY	
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015		
	(i) as disclosed in the offer document^	(ii) Actual implementation	(iii) Reasons for delay in implementation, if any
	To be utilised in FY 2020-21 : 1)To Meet Working Capital Requirement Rs. 700.00 2)General Corporate Expenses Rs. 88.00	Amount utilised upto March 31, 2021 : 1)To Meet Working Capital Requirement Rs. 700.00 2)General Corporate Expenses Rs. 88.00	
	^ Estimated utilization in FY 2020-21.		
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In Lakhs)		
	(i) as disclosed in the offer document: Fund Requirements	1)To Meet Working Capital Requirement Rs. 700.00 2)General Corporate Expenses Rs. 88.00	

	(ii) Actual utilization	1)To Meet Working Capital Requirement Rs. 700.00 2)General Corporate Expenses Rs. 88.00
	(iii) Reasons for deviation, if any:	
	Source: utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.	

11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 100 Crores
----	-------------------------------	---

12 Price- related data

Issue price (Rs):	Rs. 15/-
-------------------	----------

Price parameters	At close of listing day (16.04.2020)	At close of 30th calendar day (08.05.2020) from listing day*	At close of 90th calendar day(08.06.2020) from listing day**	As at the end of 1st FY after the listing of the issue (26.03.2021)			As at the end of 2nd FY after the listing of the issue (23.03.2022)			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price (23.03.2022)	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	15.00	15.05	16.10	16.25	21.50	12.50	14.20	16.35	15.50	Will be updated after 3rd FY		
Index (of the Designated Stock Exchange): NIFTY 50	14,617.85	9,251.50	10,167.45	14,507.30	14,690.70	8,253.80	17,245.65	17,464.75	14,867.35			
Sectorial Index# (NIFTY SME EMERGE)	1,088.27	1,091.71	1,144.99	1,793.84	1,794.26	1,058.24	4,570.38	4,653.26	1,804.72			
Source: https://www.niftyindices.com/reports/historical-data												
*30th calendar day has been taken as listing date plus 29 calendar days.												
** 90th calendar day has been taken as listing date plus 89 calendar days.												
Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately previous trading day has been considered.												
2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company , preceding trading day has been considered and accordingly corresponding data of NIFTY 50 andE IPO is mentioned in the table above. in case there is no trading on previous trading day then day when trading took place is considered.												

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY#	At the end of 2nd FY &	At the end of 3rd FY
EPS (Basic & before Extraordinary Items)	Issuer: Laxmi Goldorna House Limited	0.44	0.06	0.06	Will be updated after 3rd FY
	Peer Group:				
	Vaibhav Global Limited	45.80	2.81	7.72	
	Narbada Gems and Jewellery Limited	1.20	1.55	1.83	
	Industry Avg:	23.50	2.18	4.78	
P/E	Issuer: Laxmi Goldorna House Limited	34.46	270.83	236.67	Will be updated after 3rd FY
	Peer Group:				
	Vaibhav Global Limited	15.70	1346.42	50.91	
	Narbada Gems and Jewellery Limited	33.40	12.64	23.77	
	Industry Avg:	24.55	679.53	37.34	
RONW (%)	Issuer: Laxmi Goldorna House Limited	2.93%	0.39%	0.40%	Will be updated after 3rd FY
	Peer Group:				
	Vaibhav Global Limited	24.20%	8.85%	22.10%	
	Narbada Gems and Jewellery Limited	11.00%	6.78%	9.46%	
	Industry Avg:	17.60%	7.81%	15.78%	
NAV per share based on balance sheet	Issuer: Laxmi Goldorna House Limited	14.86	15.01	15.07	Will be updated after 3rd FY
	Peer Group:				
	Vaibhav Global Limited	115.50	162.70	35.60	
	Narbada Gems and Jewellery Limited	14.6	19.71	20.69	
	Industry Avg:	65.05	91.21	28.14	

Source: Draft Prospectus dated December 19, 2019 and Annual reports for the respective years as disclosed on the NSE.

14	Any other material information	Nil
----	--------------------------------	-----

Note: Since the company's share were listed on April 16, 2020, we are considering March 31, 2021 as the 1st Financial Year.