

A. For Equity Issues

Sr. No.	Name of the issue:		D.K. ENTERPRISES GLOBAL LIMITED	
1	Type of issue	Initial Public Offering (IPO) on NSE EMERGE Platform		
2	Issue size	Rs. 799.20 lakhs		
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.		
4	Subscription level (number of times)*	9,5345 times		
	As per finalised Basis of Allotment minutes.			
	*Total Number of Shares applied in valid application in each category are only considered.			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) allotment in the issue	Nil		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (Listed on October 22, 2021)	Nil		
	(iii) at the end of 1st FY	Nil		
	(iv) at the end of 2nd FY	Nil		
	(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
	Source: NSE			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(Rs. in lakhs)			
	Parameters	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)
	Income from operations	3375.83 Lacs (5468.08 Lacs)	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Net Profit for the period	147.20 Lacs (162.95 Lacs)		
	Paid-up equity share capital	750.80 Lacs		
	Reserves excluding revaluation reserves	1087.51 Lacs (1087.52 Lacs)		
	Since the company's share were listed on October 22, 2021, we are considering March 31, 2022 as the 1st Financial Year.			
	Data provided in brackets are Consolidated Financial Statement data			
	7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
(i) at the end of 1st FY		Frequently traded		
(ii) at the end of 2nd FY		Frequently traded		
(iii) at the end of 3rd FY		will be updated at the end of 3rd F.Y.		
Source: NSE (Based on Free Float equity shares)				
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) at the end of 1st F.Y.	No change		
	(ii) at the end of 2nd FY	No change		
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015			
	(i) as disclosed in the offer document^	(ii) Actual implementation upto 30th September 2021 \$	(iii) Reasons for delay in implementation, if any	
	To be utilised in FY 2021-22 : 1). Setting up of new Manufacturing Unit at Baddi, Himachal Pradesh of Rs. 690 Lakhs 2) Incremental Working Capital Requirements of Rs. 415 Lakhs 3) Purchase of Plant and Machinery for Vadodara Unit of Rs. 260 Lakhs 4). For General Corporate Purposes of Rs. 105 Lakhs. 5). Public Issue Expenses of Rs. 79.20 Lakhs	Nil	N.A	
	^ Estimated utilization in FY 2021-22. \$ As per Statement of Deviation or Variation under Regulation 32of the SEBI (Listing Obligation and Disclosures Requirements) Regulations 2015 and details provided by the Company			
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In Lakhs)			

	(i) as disclosed in the offer document: Fund Requirements	To be utilised in FY 2021-22 : 1). Acquisition of Land for new Manufacturing Plant at Baddi, Himachal Pradesh of Rs. 200 Lakhs 2) Construction of Building and Civil Workfor new Manufacturing Plant at Baddi, Himachal Pradesh of Rs. 60 Lakhs 3) Purchase of Plant and Machinery at new Manufacturing Plant at Baddi, Himachal Pradesh of Rs. 45 Lakhs 4). To Meet Incremental Working Capital Requirements of Rs. 310 Lakhs 5). For General Corporate Purposes of Rs. 105 Lakhs. 6). Public Issue Expenses of Rs. 79.20 Lakhs
	(ii) Actual utilization	Utilised upto 30.09.22 : 1). To Meet Incremental Working Capital Requirements of Rs. 310 Lakhs 2). For General Corporate Purposes of Rs. 105 Lakhs. 3). Public Issue Expenses of Rs. 79.20 Lakhs
	(iii) Reasons for deviation, if any:	
	Source: utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.	
11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 100 Crores

12 Price- related data

Issue price (Rs):	Rs. 40/-
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Price parameters	At close of listing day (22.10.2021)	At close of 30th calendar day (20.11.2021) from listing day*	At close of 90th calendar day(19.01.2022) from listing day**	As at the end of 1st FY after the listing of the issue (31.03.2022)			As at the end of 2nd FY after the listing of the issue (31.03.2023)			As at the end of 3rd FY after the listing of the issue (31.03.2024)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE)	43.30	37.00	59.90	42.50	72.60	31.90	56.00	73.50	33.25	N.A	N.A	N.A
Index (of the Designated Stock Exchange): NSE Nifty	18,114.90	17,764.80	17,938.40	17464.75	18350.95	15671.45	17359.75	18887.60	15183.40	N.A	N.A	N.A
Sectorial Index# (SME IPO)	3,246.80	3,274.60	4,351.19	4653.26	4653.26	3200.91	6163.13	7126.38	4267.91	N.A	N.A	N.A
#NSE does not have any sectorial index for Packaging Industry, hence data for Nifty SME Emerge Data has been provided here.												
Source: NSE												
*30th calendar day has been taken as listing date plus 29 calendar days.												
** 90th calendar day has been taken as listing date plus 89 calendar days.												
Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a NSE trading holiday, the immediately previous trading day has been considered.												
2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company , preceding trading day has been considered and accordingly corresponding data of NSE Sensex and SME IPO is mentioned in the table above. in case there is no trading on previous trading day then day when trading took place is considered.												

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY 2021-22	At the end of 2nd FY 2022-23	At the end of 3rd FY 2023-24
EPS (Basic & before Extraordinary Items)	Issuer: D.K. Enterprises Global Limited	4.83 (6.83)	4.90 (5.59)	N.A	N.A
	Peer Group:				
	Anuroop Packaging Limited	1.94	0.92 (2.59)	N.A	N.A
	Hindustan Adhesives Limited	17.09	24.45	N.A	N.A
	G.K.P. Printing & Packaging Limited	1.09	0.55	N.A	N.A
	Industry Avg^:	6.71	8.64	N.A	N.A
P/E	Issuer: D.K. Enterprises Global Limited	3.5 (5.85)	8.67 (7.60)	N.A	N.A
	Peer Group:				
	Anuroop Packaging Limited	4.05	16.58 (5.89)	N.A	N.A
	Hindustan Adhesives Limited	6.79	21.84	N.A	N.A
	G.K.P. Printing & Packaging Limited	27.52	281.27	N.A	N.A
	Industry Avg^:	12.79	106.56	N.A	N.A
RONW (%)	Issuer: D.K. Enterprises Global Limited	24.95% (30.31%)	20.01% (22.83%)	N.A	N.A
	Peer Group:				
	Anuroop Packaging Limited	10.89%	5.64% (12.16%)	N.A	N.A
	Hindustan Adhesives Limited	20.22%	20.39%	N.A	N.A
	G.K.P. Printing & Packaging Limited	3.59%	3.59%	N.A	N.A
	Industry Avg^:	11.57%	9.87%	N.A	N.A
NAV per share based on balance sheet	Issuer: D.K. Enterprises Global Limited	14.49 (14.49)	24.48 (24.48)	N.A	N.A
	Peer Group:				
	Anuroop Packaging Limited	17.81	16.30 (21.30)	N.A	N.A
	Hindustan Adhesives Limited	84.60	107.11	N.A	N.A
	G.K.P. Printing & Packaging Limited	29.68	15.32	N.A	N.A
	Industry Avg^:	44.03	46.25	N.A	N.A

*Source: Prospectus dated September 27, 2021 and based on restated summary statement FY 2020-21 and for peer group data from Annual Report of FY 2020-21 and prospectus is taken.
#Source:Results for the FY 2022-23 will be updated on completion of FY 2022-23 and consequently data of the peer group will be updated on completion of first FY 2022-23.
^Source: For Industry Average Standalone Financials are considered since there are peers having only Standalone Financial Statements
Note : Industry average has been calculated by taking the average of peer group companies.In the present case, only three peer group companies are taken into consideration therefore the ratio of industry average are considered as average of peer group companies..

14	Any other material information	Nil
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<i>Note: Since the company's share were listed on October 22, 2021, we are considering March 31, 2022 as the 1st Financial Year.</i>
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