

A. For Equity Issues

Sr. No.	Name of the issue:		ABHISHEK INTEGRATIONS LIMITED			
1	Type of issue	Initial Public Offering (IPO) on NSE EMERGE Platform				
2	Issue size	Rs. 495.00 lakhs				
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.				
4	Subscription level (number of times)*	2.048 times				
	As per finalised Basis of Allotment minutes.					
	*Total Number of Shares applied in valid application in each category are only considered.					
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015					
	(i) allotment in the issue	Nil				
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (Listed on June 21, 2021)	Nil				
	(iii) at the end of 1st FY	Nil				
	(iv) at the end of 2nd FY	Nil				
	(v) at the end of 3rd FY	will update on the end of 3rd FY				
	Source: NSE					
6	Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. in lakhs)					
	Parameters	1st FY * (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)		
	Income from operations	1,324.60	will update on the end of 2nd FY	will update on the end of 3rd FY		
	Net Profit for the period	50.34				
	Paid-up equity share capital	301.08				
	Reserves excluding revaluation reserves	478.26				
	Since the company's share were listed on June 21, 2021, we are considering March 31, 2022 as the 1st Financial Year.					
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/					
	(i) at the end of 1st FY	Frequently Traded				
	(ii) at the end of 2nd FY	Frequently Traded				
	(iii) at the end of 3rd FY	will update on the end of 3rd FY				
	Source: NSE (Based on Free Float equity shares)					
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure					
	(i) at the end of 1st F.Y.	No change				
	(ii) at the end of 2nd FY	No change				
	(iii) at the end of 3rd FY	will update on the end of 3rd FY				
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations &					
	(i) as disclosed in the offer document^	(ii) Actual implementation \$ upto date of listing on June 21, 2021	(iii) Reasons for delay in implementation, if any			
	To be utilised in FY 2021-22 : 1) To Meet Incremental Working Capital Requirements of Rs. 330 Lakhs 2) General Corporate Purpose of Rs.115 Lakhs	Nil	Not Applicable			
	^ Estimated utilization in FY 2021-22. \$ As per Statement of Deviation or Variation under Regulation 32of the SEBI (Listing Obligation and Disclosures Requirements) Regulations 2015 and details provided by the Company					
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015 (Rs. In					
	(i) as disclosed in the offer document: Fund Requirements	To be utilised in FY 2021-22 : 1) To Meet Incremental Working Capital Requirements of Rs. 330 Lakhs 2) General Corporate Purpose of Rs.115 Lakhs				
	(ii) Actual utilization	Not yet updated by company				
	(iii) Reasons for deviation, if any:					
	Source: utilization of proceeds of public issue from the objects as stated in the prospectus of the issue.					
11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 100 Crores				
12	Price- related data					
	Issue price (Rs):	Rs. 50/-				
		At close of 30th	At close of 90th	As at the end of 1st FY after the listing of the issue (31.03.2022)	As at the end of 2nd FY after the listing of the issue (31.03.2023)	As at the end of 3rd FY after the listing of the issue (31.03.2024)

Price parameters	At close of listing day (21.06.2021)	(19.07.2021) from listing day*	day(17.09.2021) from listing day**	Closing price (as at 31.03.2022)	High (during the FY)	Low (during the FY)	Closing price (as at 31.03.2023)	High (during the FY)	Low (during the FY)	Closing price (31.03.2024)	High (during the FY)	Low (during the FY)
Market Price (NSE)	38.00	30.60	29.80	19.70	40.00	19.00	40.95	54.65	20.00	will update on the end of 3rd FY		
Index (of the Designated Stock Exchange): NSE Nifty	15,746.50	15,752.40	17,585.15	17,464.75	18,604.45	15,450.90	17,359.75	18,887.60	15,183.40			
Sectorial Index# (NIFTY SME EMERGE)	2,457.25	2,696.61	2,985.83	4,653.26	4,653.26	2,395.50	6,163.13	7,126.38	4,267.91			
Source: NSE												
*30th calendar day has been taken as listing date plus 29 calendar days.												
** 90th calendar day has been taken as listing date plus 89 calendar days.												
Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a NSE trading holiday, the immediately previous trading day has been considered.												
2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered and accordingly corresponding data of NSE Nifty and SME IPO is mentioned in the table above. in case there is no trading on previous trading day then day												

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the**

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)*	At the end of 1st FY#	At the end of 2nd FY &	At the end of 3rd FY
EPS (Basic & before Extraordinary Items)	Issuer: Abhishek Integrations Limited	0.78	1.8	2.23	
	Peer Group:				
	Ranjeet Mechatronics Limited	1.03	0.75	N.A.	
	Industry Avg:	1.03	0.75	N.A.	
P/E	Issuer: Abhishek Integrations Limited	63.7	10.94	8.97	
	Peer Group:				
	Ranjeet Mechatronics Limited	12.65	14.69	N.A.	
	Industry Avg:	12.65	14.69	N.A.	
RONW (%)	Issuer: Abhishek Integrations Limited	4.19%	6.95%	7.93%	
	Peer Group:				
	Ranjeet Mechatronics Limited	5.64%	3.93%	N.A.	
	Industry Avg:	5.64%	3.93%	N.A.	
NAV per share based on balance sheet	Issuer: Abhishek Integrations Limited	14.05	25.9	28.12	
	Peer Group:				
	Ranjeet Mechatronics Limited	18.2	19.09	N.A.	
	Industry Avg:	18.2	19.09	N.A.	
*Source: Prospectus dated September 9, 2021 and based on restated summary statement FY 2020-21 and for peer group data from Annual Report of FY 2020-21 and prospectus is taken.					
#Source: Results for the FY 2022-23 will be updated on completion of FY 2022-23 and consequently data of the peer group will be updated on completion of first FY 2022-23.					
Note : Industry average has been calculated by taking the average of peer group companies. In the present case, only one peer group company is taken into consideration therefore the ratio of industry average is considered as					

14 **Any other material information** Nil

Note: Since the company's share were listed on June 21, 2021, we are considering March 31, 2022 as the 1st Financial Year.