

Account Details Addition / Modification Request Form (Trading & DP A/c)

Date: _____

Dear Sir / Madam,

I / We request you to make the following additions / modifications to my / our Trading and Demat account in your records.

Account Holder's Details

Please fill all the details in BLOCK Letters in English. Please mark (✓) on the appropriate column.

NSDL DP ID	BO ID									PAN NO.								
Trading Code:		Branch Tag:						Sub Tag:										

1. Bank Details	This bank will be updated as default bank for PAYOUT																	
Bank Name																		
Branch Address																		
Bank A/c No.																		A/c Type
MICR No.																		IFSC Code

2. Address Details	Existing Details								New Details											
Modification Correspondence <input type="checkbox"/> Permanent <input type="checkbox"/>	Address:								Address:											
	City:								State:				City:				State:			
	Country:								Pin Code:				Country:				Pin Code:			

3. Contact Details	Existing Details								New Details							
Addition / Modification	Tel.:		Mob.						Tel.:		Mob.					
	Email ID:								Email ID:							

4. ECN activation for Trading and Demat account: (Yes, I require ECN for Trading and Demat account)

I / We hereby give our consent and authorize you to send digital contract notes, bills, ledgers, transaction statements, Monthly / Quarterly demat statement of accounts / holding statement(s) / bills or other reports, Statement(S), related notices, Circulars, amendments and such other correspondence, documents, records by whatever name called (hereafter referred to as "statement (s)" issued from time to time, at the above mentioned new email id:

KRA : I/We wish to update the above changes in KRA / Demat / Trading Account.

5. DP Details for Trading A/c	<input type="checkbox"/> Pay - in <input type="checkbox"/> Payout																
DP Name:	DP ID:																Client ID:

Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Client Name	First / Sole Holder	Second Holder	Third Holder
Signature			

Any one Proof Required from the following list (Self attested by client and all relevant holders):

Bank details: Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than 4 months with cancelled cheque.

Address details: Copy of Ration card, Passport, Voter ID card, Driving license, Bank passbook, Electricity bill / Telephone bill - Land line (not more than 3 months).

DP details: Latest transaction statement / holding statement / CML copy.

Ver: Aug 2014

Acknowledgement Receipt

Date: _____

We hereby acknowledge the receipt of the your instruction for modification of the following Account subject to verification:

DP ID:					Client ID:							Trading Code:				
Modification request for (Specify reason)	<input type="checkbox"/> Bank Modification <input type="checkbox"/> Contact Details Modification <input type="checkbox"/> Address Modification <input type="checkbox"/> DP Addition in Trading Account <input type="checkbox"/> ECN Registration (Trading and DP Account)															